



**INVITATION TO BID (ITB)**  
**Contract #: O-2025**  
**THEA EAST TOLL PLAZA ADMINISTRATION BUILDING & TECH SHOP ROOF**  
**REPLACEMENT**

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*ITB Issue Date & Cone of Silence Effective Date: 11/15/24*

*ITB Response Due Date: 12/13/24*

**RESPONSIBLE DEPARTMENT**

Operations: PM-  
Brian Pickard, Director of Operations and Engineering

**PROCUREMENT DEPARTMENT**

Shannon Bush, Contracts and Procurement Manager  
1104 East Twiggs Street, Suite 300  
Tampa, Florida 33602  
Telephone Number: (813) 272-6740  
Email: Procurement@tampa-xway.com

**THE RESPONSIBILITY OF SUBMITTING A BID PROPOSAL PACKAGE IN RESPONSE TO THIS SOLICITATION DOCUMENT TO THEA ON OR BEFORE THE STATED DEADLINE SHALL BE SOLELY AND STRICTLY OF THE BIDDER. THEA SHALL IN NO WAY BE RESPONSIBLE FOR DELAYS CAUSED BY THE UNITED STATES MAIL, OR ANY OTHER DELIVERY SERVICE, OR CAUSED BY ANY OTHER OCCURRENCE.**

**BIDDERS SHALL READ THE SOLICITATION IN THEIR ENTIRETY PRIOR TO SUBMITTING A BID PROPOSAL PACKAGE.**

**BY SUBMITTING A BID PROPOSAL PACKAGE, THE BIDDER ACKNOWLEDGES THEY HAVE READ, UNDERSTAND, AND ACCEPT THE TERMS AND CONDITIONS TO BE MET AND THE CHARACTER AND QUALITY OF THE SCOPE OF WORK TO BE PROVIDED.**

Legal Entity Name (Bidder): \_\_\_\_\_  
Address of Bidder: \_\_\_\_\_  
FEIN: \_\_\_\_\_  
Name of Authorized Officer: \_\_\_\_\_ Title: \_\_\_\_\_  
E-mail: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Some of the Attachments for this Project include documents exempt from public disclosure as provided by Section 119.071(3)(b), Florida Statutes. In order to receive all Attachments, bidders MUST complete the Authority's Exempt Documents Form. The Exempt Documents Form shall be executed by the bidder's authorized representative, or, if the bidder is not an architect or engineering firm, the bidder's project engineer who will be identified in its response package may execute the Authority's Exempt Form on behalf of the bidder. Anyone obtaining a OneDrive File Share will be required to provide a copy of their valid form of I.D., their business card, and if applicable, documentations exhibiting their Florida professional engineering license number (such as a business card with their license number). Please contact the Procurement Department at [procurement@tampaxway.com](mailto:procurement@tampaxway.com) to request your link.**

**Exhibits/Attachments -**

- A. Scope of Work
- B. Public Entity Crime
- C. Drug-Free Workplace
- D. Bid Proposal Form
- E. Conflict of Interest Form
- F. Experience and References
- G. Insurance Requirements, Coverage and Limits
- H. Bid Bond
- I. Payment and Performance Bond
- J. Certification Regarding Scrutinized Companies List

**References/Construction Drawings/Specification Attachment(s)-**

1. East Toll Building As-Builts

## I. INTRODUCTION

The Tampa-Hillsborough County Expressway Authority (THEA) is soliciting sealed bids from qualified contractors to provide all the permits, labor, equipment, materials, tools, transportation, supplies, insurance, incidentals, mobilization, demobilization and maintenance of traffic necessary to replace the existing roof, including all penetrations, gutters, downspouts, flashings, trim, boots, seals and gaskets for the THEA's East Toll Plaza buildings located at FL-618 Toll, Tampa, FL 33619.

### INSTRUCTIONS TO BIDDERS

1. THEA must receive all submittals at the location, date, and time identified in **Section VI., Schedule of Events**. Any submittal received after the stated time and date shall not be considered. It shall be the sole responsibility of the bidder to have its package delivered to THEA however, facsimile or telegraphic submittals will not be accepted. Delay in delivery shall not be the responsibility of THEA. Submittals received after the deadline shall not be considered and may be returned only at the bidder's expense.
2. Each bidder shall examine all documents and shall determine all matters relating to the interpretation of such documents.
3. The following exhibits are required by THEA to be completed by the bidder and submitted as part of the bid proposal package:
  - B. Public Entity Crime
  - C. Drug-Free Workplace
  - D. Bid Proposal Form
  - E. Conflict of Interest Form
  - F. Experience and References
  - G. Insurance Requirements, Coverage and Limits
  - H. Bid Bond
  - I. Payment and Performance Bond
  - J. Certification Regarding Scrutinized Companies List
4. A surety commitment letter is required to be submitted as part of the bid proposal package. The bidder is required to provide proof of bonding capacity and provide acknowledgment by the bidder's surety of the ability to provide the required Payment and Performance Bond and Bid Bonds.
5. Proof of insurance is required to be submitted as part of the bid proposal package. The bidder must provide evidence of the bidder's ability to provide the insurance coverage required in Exhibit G – Insurance Requirements, Coverages, and Limits, either by means of an existing policy or other verifiable proof (such as an agent/broker commitment letter).
6. Bid proposal packages are to only be submitted electronically to THEA's Procurement e-mail inbox. One (1) original, combined pdf bid proposal package including the required forms above must be e-mailed to THEA's Procurement Department, clearly labeled, "**Bid Proposal Package O-2025 THEA East Toll Plaza Administration Building & Tech Shop Roof Replacement**" sent to:  
Procurement Department  
Procurement@tampa-xway.com
7. THEA shall not be liable for any expenses incurred in the preparation of the bid proposal package.
8. THEA reserves the right to accept or reject any or all bid proposal packages, to waive irregularities and technicalities, and to request resubmission or to re-advertise for all or any part of the work. THEA

9. THEA requires all bidders to perform a Mandatory Site Visit. Any bidder failing to complete the Mandatory Site Visit will be deemed non-responsive and eliminated from further consideration. The Mandatory Site Visit will be in coordination with both the Procurement and Operations offices as identified in Section VI., Schedule of Events.
10. The successful bidder shall be required to execute a contract, in form and content acceptable to THEA, indemnifying and holding harmless THEA, its officials, officers, employees, and agents from all claims.

#### 11. CONE OF SILENCE

**Bidders, their agents, or associates shall refrain from contacting or soliciting any THEA staff, the consultants representing THEA regarding this ITB or members of the Board of Directors directly or indirectly regarding this ITB and this solicitation once the ITB is published and until the Board of Directors has made a final decision to award the contract. Failure to comply with this provision may result in the disqualification of the bidder.**

**AT THE DISCRETION OF THEA, ANY VIOLATION OF THE REQUIREMENTS SET FORTH IN THIS SECTION SHALL CONSTITUTE GROUNDS FOR IMMEDIATE REJECTION OF THE BID PROPOSAL PACKAGE AND THE BIDDER SHALL BE DEEMED NON-RESPONSIVE.**

12. Questions about this ITB for interpretation, clarification or about the project must be in writing addressed to THEA Procurement Department at [Procurement@tampa-xway.com](mailto:Procurement@tampa-xway.com). To be considered, such requests must be received no later than the date and time stated for the deadline for bidder's submission of questions to THEA referenced in Section VI., Schedule of Events. Questions received after the date will not be considered.

## II. QUALIFICATIONS:

The bidder must include with its bid proposal package all completed required forms as indicated in Section II Instructions to Bidders. Failure to submit all completed forms may be cause for rejection at the sole discretion of THEA.

## III. DOING BUSINESS IN THE STATE OF FLORIDA

All bidders shall be in good standing with and authorized to do business in the State of Florida. Furthermore, it is the responsibility of the bidder to confirm that all of its subcontractors are also in good standing and authorized to do business in the State of Florida as may be required pursuant to §607.1501, §605.0902, and §605.0905 Florida Statutes.

If a bidder is not required to register pursuant to Florida Statutes, the successful bidder must be able to submit documentation demonstrating non-applicability of the statute.

THEA shall not execute an agreement if the successful bidder and subcontractors are not registered and in good standing to do business in the State of Florida as required by the referenced Florida Statutes.

**IV. SELECTION PROCESS**

THEA intends to purchase the services from the responsible and responsive bidder. The selection process for this ITB will consist of the following.

Bid proposal packages will be evaluated on whether the bidder is responsible and responsive to this solicitation, with the objective to evaluate those bids and responses and to award a contract for the work to the bidder with the **responsive bid proposal package**.

THEA will determine if the bid is responsive and is a responsible bidder, in its sole and absolute discretion, considering all relevant facts and information. THEA reserves the right at its sole discretion to reject any and all bids if it is determined the total lump sum price is excessive, best offers are determined to be unreasonable or it is in THEA’s best interest to do so.

The required bond forms are to be submitted to the THEA Procurement Department of the bidder with the responsive bid proposal package, after Board approval of Final Ranking and Award of Contract.

**FINAL SELECTION:**

The bidder with the **responsive bid proposal package** will be presented to THEA’s Board of Directors for consideration and approval with a recommendation that the bidder be selected per the Schedule of Events below.

**V. SCHEDULE OF EVENTS**

<b>DATE</b>	<b>DESCRIPTION</b>	<b>LOCATION</b>
<b>November 15, 2024, by 5:00 PM</b>	Advertisement Published	THEA Website & Demandstar
<b>December 2, 2024 between 8:00 am – 4:00 pm ; December 3, between 8:00 am – 4:00 pm ; December 4, between 8:00 am – 4:00 pm</b>	Mandatory Site Visit	Email to coordinate: <a href="mailto:Procurement@tampa-xway.com">Procurement@tampa-xway.com</a> Location: THEA Office 1101 E. Twiggs Street, Suite 300 Tampa, FL 33602
<b>December 6, 2024, by 9:00 AM</b>	Deadline for Respondent’s submission of questions to THEA	Email to <a href="mailto:Procurement@tampa-xway.com">Procurement@tampa-xway.com</a>
<b>December 10, 2024, by 5:00 PM</b>	Deadline for THEA to respond to Respondent’s questions	THEA Website & Demandstar
<b>December 13, 2024, by 9:00 AM</b>	Deadline for Submitting Bid Proposal Package	Email to <a href="mailto:Procurement@tampa-xway.com">Procurement@tampa-xway.com</a>
<b>December 13, 2024, @ 1:15 PM</b>	Public Opening of Bid Proposal Packages	THEA Office 1101 E. Twiggs Street, Suite 300 Tampa, FL 33602
<b>December 13, 2024, by 5:00 PM</b>	Post Notice of Intended Ranking	THEA Website & Demandstar

<b>December 16, 2024, @ 1:30 PM</b>	Board Approval of Final Ranking & Award of Contract	THEA Office 1101 E. Twiggs Street, Suite 300 Tampa, FL 33602
<b>December 17, 2024, by 5:00 PM</b>	Posting of Award of Contract	THEA Website & Demandstar

**VI. TERMS AND CONDITIONS**

THEA reserves the right to reject all bid proposal packages, any bid proposal packages not conforming to this Invitation to Bid, and to waive any irregularity or informality with respect to any proposal. THEA further, reserves the right to request clarification of information submitted and to request additional information from one or more bidders.

THEA requires that the bidder selected will not discriminate under the agreement against any person in accordance with federal, state, and local governments' regulations. THEA requires the bidder selected make an affirmative statement to the effect that their retention shall not result in conflict of interests with respect to THEA.

THEA requires that the bidder make an affirmative statement to the effect that they have not contacted, or attempted to contact, any member of the Board of Directors, or THEA staff, except as expressly permitted in the ITB.

# EXHIBIT A

## I. SCOPE OF WORK

### SUMMARY OF WORK

#### 1. DESCRIPTION

1.01 This section provides a general summary or overview of the work to be performed in the Invitation to Bid (ITB) No. O-2025. In performing the work, the contract documents, shall be adhered to. This project is to be let as a lump sum.

#### 2. EXISTING ROOF CONDITIONS

The existing roof composition appears to be the original multiple-ply, modified bitumen membrane roofing system, and is consistent with the record drawings dated 01/24/00. It is comprised of a modified bitumen roof over tapered insulation, on a galvanized metal roof deck. The roof pitch is achieved by a combination of tapered insulation and sloped roof decks. Existing roofing is sloped 1/4" per foot. Drainage is accommodated by sloping pitch, gutters, and downspouts.

- The Admin. roof is approximately 4,000 SF.
- The Tech Bldg. roof is approximately 2,500 SF.



#### 3. SCOPE OF WORK

3.01 The general Scope of Work consists of, but is not limited to: Providing all the permits, labor, equipment, materials, tools, transportation, supplies, insurance, incidentals, mobilization, demobilization and maintenance of traffic necessary to:

3.01.01 Remove the existing built-up roof, protection board, and rigid insulation down to the existing structural metal roof deck.

3.01.02 Repair any observed damage to the structural roof deck, roof top equipment curbs and wood blocking. Roof curbs are to be a minimum of 8" above the adjacent final finished roof elevations. Extend curb heights as necessary to meet

## EXHIBIT A

this requirement.

- 3.01.03 Construct slopes in compliance with the Florida Building Code (FBC) in effect and in any event, slopes shall be no less than ¼" per foot. Slopes are to be obtained using tapered insulation and/or combining tapered insulation and existing roof deck slopes. Adjust insulation thickness, crickets, and roof drains as necessary to meet all slope requirements.
- 3.01.04 Install a like-and-kind modified bitumen membrane replacement roof system. Components including roofing membrane, protection board, and rigid insulation must comply with the minimum R-Value of FBC in effect, and in any event, be no less than the current roof system R-Value.
- 3.01.05 Include all selective demolition, general trades, installation, and related items to install new metal flashing, trim, insulation, and watertight membrane roof system for a complete system. The new roof system shall follow the current edition of the FBC and be in full conformance with the manufacturers recommended procedures for installation. The new roofing system and all its components must have a Florida Product Approval or a Miami-Dade County Notice of Acceptance (NOA) valid at the time of installation.
- 3.01.06 All components of the roof system shall be provided by a single manufacturer and covered by a minimum ten (10) year written warranty for the appropriate wind zone location established in the FBC.
- 3.01.07 All work associated with the replacement of the roofing must be performed in such a manner as to guarantee that no operations or services be interrupted at any time. All work must also be performed to ensure that there are no impacts to the building, its systems, or any operations due to inclement weather. All work, staging and roof access must be fully coordinated with building and THEA management and security.
- 3.01.08 Repurpose / reuse the existing, Lightning Protection System, that connects all appropriate roof top components. Replace components or connectors if needed to maintain the integrity of the system.
- 3.01.09 Provide construction video (minimum resolution of 1920 x 1080 pixels (1080p) for full high definition (HD)) and photographs that depict preconstruction conditions. Provide construction photographs that depict progress of the Work and conditions at the final inspection. Digital



## **EXHIBIT A**

versions of video or photographs shall be submitted on a USB flash drive.

- 3.02 The Authority has designated the western most parking area adjacent to the west side of the Admin. Bldg. as the Contractor Work Area. Additional areas needed for material or equipment storage shall be designated by the Authority's Director of Operations or the Authority's Field Representative.
- 3.03 The Contractor is advised that the Service Road running along the west bound Selmon Expressway is to be kept open at all times.
- 3.04 The Contractor shall also allow access to the trash dumpster by solid waste haulers.
- 3.05 The Contractor shall coordinate with Authority field representatives to gain access to the building inside access to the roof hatch for the performance of the work.
- 3.06 The Contractor is responsible for all tolls incurred.

### **4. SUBMITTALS**

- 4.01 Submit the following in accordance with shop drawing submittal requirements of the General Provisions.
  - 4.01.01 Shop drawings. All required shop drawings shall be prepared and submitted to THEA for approval.
  - 4.01.02 Schedule. Prior to beginning work, the Contractor shall prepare and submit to THEA for approval a schedule showing proposed dates for the roof replacement project.
  - 4.01.03 Contractor shall warranty all work for a period of not less than ten (10) years from date of (substantial completion) project acceptance. Contractor shall rectify any defects due to faulty materials or workmanship and pay for any damage to other work resulting therefrom within said period. The Authority will give notice of defects with reasonable promptness.
  - 4.01.04 Manufacturer's Warranty: The Contractor shall submit to THEA the complete manufacturer's warranty information including the date or beginning of the warranty, duration of warranty, and names, addresses and telephone numbers and procedures for filing a claim and obtaining warranty services. The duration of the warranty period shall twenty (20) years from date of (substantial completion) project acceptance.

### **5. CONTRACT DRAWINGS**

## EXHIBIT A

- 5.01 Construction drawings and specifications have not been prepared for this project.
  - 5.01.01 Construction Drawings
    - NOT APPLICABLE
  
- 5.02 Drawings, Diagrams, Reports and Photographs are provided for reference of existing conditions as illustrative and not inclusive of all existing conditions and not intended to limit or take the place of an examination of existing conditions by the Contractor. Drawings/Markups provided for the Contractor's information are included below.
  - 5.02.01 Reference Documents
    - 5.02.01.01 THEA East Toll Bldg. As-Builts  
(Obtain from [Procurement@tampa-xway.com](mailto:Procurement@tampa-xway.com))

## 6. **PRODUCTS**

- 6.01 All products used for this project shall adhere to the requirements set forth in this document. Shop drawings shall be submitted for approval by the Engineer of Record and THEA.

### EXECUTION

- 6.02 Work Sequence
  - 6.02.01 For this Contract, a period of 21 calendar days, as identified in the Advertisement, will be allowed after the Notice to Proceed is issued. This period allows time for the Contractor to adjust work forces, equipment, schedules, and the procurement of materials, to proceed in a manner to minimize disruption to the public. Charging of Contract Time will begin when this time period ends or on the actual day that work begins at the site, whichever is the earlier.
  - 6.02.02 45 calendar days of Contract Time are allowed for completion of the work, commencing after the period indicated in Section 6.02.01. The charging of contract time will continue, uninterrupted, until Final Acceptance of the work. No other charges shall be paid for before the Contract Time commences.
  - 6.02.03 The new roof must be fully operational as approved by the Authority's Project Manager, their designee, or the CEI Construction Project Manager before the project is designated substantially complete.
  - 6.02.04 The Contractor shall ensure that HVAC service and building access remains uninterrupted and shall perform all temporary work necessary to maintain continuity of service.

## EXHIBIT A

6.02.05 Existing HVAC service and building access shall not be interrupted without prior consent of the Authority's Project Manager, their designee, or the CEI Construction Project Manager.

### 6.03 Issue Escalation

In the event issues arise during the prosecution of the work, the issue escalation and resolution will be processed as detailed herein.

6.03.01 All issues shall be directed to the CEI Construction Project Manager (TBD). The Contractor shall provide all supporting documentation relative to the issue being escalated, and any documentation not provided in the initial contact with the CEI Construction Project Manager shall not be considered.

6.03.02 If the issue cannot be resolved by the CEI Construction Project Manager in coordination with the General Engineering Consultant representing THEA as applicable, the General Engineering Consultant representing THEA shall forward the issue to THEA's Director of Operations and Engineering who will coordinate with the General Engineering Consultant representing THEA and CEI, as applicable.

6.03.03 Each escalation level shall have a maximum of five (5) calendar days (excluding weekends and THEA observed holidays) to answer, resolve, or address the issue.

6.03.03.01 The five (5) calendar day period (excluding weekends and THEA observed holidays) begins when each level in the issue escalation process has received all required supporting documentation necessary to arrive at an informed and complete decision.

6.03.03.02 The five (5) calendar day period (excluding weekends and THEA observed holidays) is a response time and does not infer resolution.

6.03.04 Questions asked by THEA may be expressed verbally and followed up in writing within one (1) calendar day (excluding weekends and THEA observed holidays). Responses provided by the Contractor may be expressed verbally and followed up in writing within one (1) working day.

## EXHIBIT A

- 6.03.05 Once a response is received from the Director of Operations and Engineering, the CEI will respond to the Contractor in a timely manner but not to exceed three (3) calendar days (excluding weekends and THEA observed holidays).
- 6.03.06 The Contractor shall provide a similar issue escalation process for their organization with personnel of similar levels of responsibility.

### 7. **MEASUREMENT AND PAYMENT**

- 7.01 The Contractor shall submit within 10 calendar days of NTP a Schedule of Values with sufficient detail to assess the performance of the Work. The Schedule of Values shall be approved by the Authority prior to any invoicing.
- 7.02 The Contractor shall submit within 10 calendar days of NTP a project schedule. The project schedule shall be approved by the Authority. The project schedule shall be updated to reflect the actual start date of Contract Time in accordance with Section 6.02.02.

**EXHIBIT B**

**PUBLIC ENTITY CRIMES FORM**

**SWORN STATEMENT UNDER SECTION 287.133(3)(a), FLORIDA STATUTES**

1. This sworn statement is submitted to Tampa-Hillsborough County Expressway Authority  
by \_\_\_\_\_  
[print individual's name and title]

for \_\_\_\_\_  
[print name of entity submitting sworn statement]

whose business address is \_\_\_\_\_

and (if applicable) its Federal Employer Identification Number (FEIN) is \_\_\_\_\_

(If the entity has no FEIN, include the Social Security Number of the individual signing this  
sworn statement: \_\_\_\_\_.)

2. I understand that a "public entity crime" as defined in a Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or of the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

3. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjunction of guilt in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.

4. I understand that an "affiliate" as defined in Paragraph 287.133 (1)(a), Florida Statutes, means:

i. A predecessor or successor of a person convicted of a public entity crime; or

ii. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of the affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.

5. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

**EXHIBIT B**

6. Based on the information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. **[indicate with a check mark which statement applies.]**

\_\_\_\_\_ Neither the entity submitting this sworn statement, nor any officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of entity, nor any affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.

\_\_\_\_\_ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent of July 1, 1989.

\_\_\_\_\_ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent of July 1, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the Final Order entered by the hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list. **[attach a copy of the final order]**

**I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH 1 (ONE) ABOVE IS FOR THAT PUBLIC ENTITY ONLY AND, THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017, FLORIDA STATUTES FOR CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

State of \_\_\_\_\_

County of \_\_\_\_\_

**PERSONNALLY APPEARED BEFORE ME**, the undersigned authority,

\_\_\_\_\_ who, after first being sworn by me, affixed his/her signature in  
[Name of individual signing]

the space provided above on this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_ My commission expires: \_\_\_\_\_  
Notary Public

[Notary Seal]

## EXHIBIT C

### DRUG-FREE WORKPLACE FORM

The undersigned firm, in accordance with Florida Status 287.087 hereby certifies that

\_\_\_\_\_ does:

\_\_\_\_\_  
Name of Business

1. Publish a statement of notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in Paragraph 1.
4. In the statement specified in paragraph 1, notify the employees that, as a condition of working on the commodities or contractual services that are under bid, the employees will abide by the terms of a statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, any violation of Florida Statute 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
5. Impose a sanction of, or require the satisfactory participation in a drug abuse assistance or rehabilitation program is such is available in the employee's community, by any employee who is convicted.
6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs 1 thru 5.

As the person authorized to sign this statement, I certify that this firm complies with the above requirements.

\_\_\_\_\_  
Firm's Signature

\_\_\_\_\_  
Date

**EXHIBIT D**

**PRICE PROPOSAL FORM**

**(Print this page on bidder's letterhead and attach with response)**

Date: \_\_\_\_\_

TAMPA-HILLSBOROUGH COUNTY EXPRESSWAY AUTHORITY (THEA)

Attention: Procurement Department

Shannon Bush, Contracts and Procurement Manager

1104 East Twiggs Street, Suite 300

Tampa, FL 33602

Subject: \_\_\_\_\_

Dear THEA:

Having carefully examined the Instructions to Bidders, Supplementary Instructions to Bidders, General Provisions, Supplementary General Provisions, Special Provisions and Technical Specifications, Plans or Drawings (if issued), of the above subject project and contract, as well as the premises and the conditions affecting the work, the undersigned proposes to furnish all labor and materials called for by them and equipment necessary and to accomplish the entire work within the time period indicated in accordance with the said documents for the prices presented in the price schedules included on the attached BID TABULATION SHEET.

The undersigned acknowledges that they understand the following conditions that within the price schedules amounts indicated with brackets around the amounts are considered to be deductions or credits to the overall project cost. Calculations of price schedule extensions and price totals shall appropriately account for individual deductive and additive pay items.

**TOTAL LUMP SUM PRICE: \$** \_\_\_\_\_

**WRITTEN AMOUNT:**

\_\_\_\_\_ **DOLLARS AND** \_\_\_\_\_ **CENTS**

The undersigned firm agrees to keep this offer open for acceptance for One Hundred Twenty (120) days after date of opening the bid proposal package.

The signer of this bid proposal package hereby declares that the only person, persons, company or parties interested in this bid proposal package as principals are named herein, that this bid proposal package is made without connection with any other person, persons, company or parties submitting a proposal; and that it is in all respects fair and in good faith, without collusion or fraud.

\_\_\_\_\_  
**Name of Respondent**

\_\_\_\_\_  
**Authorized Signature**

\_\_\_\_\_  
**Date**



**EXHIBIT E**

**CONFLICT OF INTEREST STATEMENT**

Check one of the boxes below:

- To the best of our knowledge, the undersigned bidder has no potential conflict of interest due to any other clients, contracts, or property interest for this solicitation and project.

**OR**

- The undersigned bidder, by attachment to this form, submits information which **may** be a potential conflict of interest due to other clients, contracts or property interest for this solicitation and project.

BIDDER:

By: \_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Printed Name of Signer

\_\_\_\_\_  
Title of Signer

\_\_\_\_\_  
Date Signed

## EXHIBIT F

### EXPERIENCE AND REFERENCES

1	State the total work volume and value that your organization has been responsible for in the past five (5) years in:
	<u>Total Dollar Value:</u>
	<u>Number of Contracts:</u>
2	List the dollar volume and number of government projects you have completed in the past five (5) years:
	<u>Total Dollar Value:</u>
	<u>Number of government projects:</u>
3	<u>On the next sheets</u> , provide the following information on at least three (3) projects that Respondent has performed within the past five (5) years that were similar to this project. List chronologically starting with the last project. Complete a new questionnaire for each representative project.

## EXPERIENCE AND REFERENCES

### 3.1 Project Title:

a.	Date Project Completed:	
b.	Project Name:	
c.	Total Project Cost:	
d.	Owner Name:	
d.	Owner Address:	
e.	Owner Telephone:	
f.	Name of Reference for this Project:	
g.	Relationship of Reference to Owner:	
h.	Title and Position Reference held for this Project:	
i.	Firm name where Reference was employed for this Project:	
j.	Reference's Telephone:	
k.	List any other special criteria i.e specialized repair or equipment, etc. worked:	
n.	Your Participation was: (circle one)	Prime / Sub
l.	Describe your specific scope of work:	
m.	Specific scope of work cost:	
o.	Penalties imposed? (Yes or No; if Yes, explain):	
p.	Any liens, claims, or lawsuits? (Yes or No; if Yes, explain):	
q.	Any other pertinent information?	

**EXPERIENCE AND REFERENCES**

**3.2 Project Title:**

<b>a.</b>	<b>Date Project Completed:</b>	
<b>b.</b>	<b>Project Name:</b>	
<b>c.</b>	<b>Total Project Cost:</b>	
<b>d.</b>	<b>Owner Address:</b>	
<b>e.</b>	<b>Owner Telephone:</b>	
<b>f.</b>	<b>Name of Reference for this Project:</b>	
<b>g.</b>	<b>Relationship of Reference to Owner:</b>	
<b>h.</b>	<b>Title and Position Reference held for this Project:</b>	
<b>i.</b>	<b>Firm name where Reference was employed for this Project:</b>	
<b>j.</b>	<b>Reference's Telephone:</b>	
<b>k.</b>	<b>List any other special criteria i.e specialized repair or equipment, etc. worked:</b>	
<b>l.</b>	<b>Describe your specific scope of work:</b>	
<b>m.</b>	<b>Specific scope of work cost:</b>	
<b>n.</b>	<b>Your Participation was: circle one</b>	Prime / Sub
<b>o.</b>	<b>Penalties imposed? (Yes or No; if Yes, explain):</b>	
<b>p.</b>	<b>Any liens, claims, or lawsuits? (Yes or No; if Yes, explain):</b>	
<b>q.</b>	<b>Any other pertinent information?</b>	

**EXPERIENCE AND REFERENCES**

**3.3 Project Title:**

<b>a.</b>	<b>Date Project Completed:</b>	
<b>b.</b>	<b>Project Name:</b>	
<b>c.</b>	<b>Total Project Cost:</b>	
<b>d.</b>	<b>Owner Address:</b>	
<b>e.</b>	<b>Owner Telephone:</b>	
<b>f.</b>	<b>Name of Reference for this Project:</b>	
<b>g.</b>	<b>Relationship of Reference to Owner:</b>	
<b>h.</b>	<b>Title and Position Reference held for this Project:</b>	
<b>i.</b>	<b>Firm name where Reference was employed for this Project:</b>	
<b>j.</b>	<b>Reference's Telephone:</b>	
<b>k.</b>	<b>List any other special criteria i.e specialized repair or equipment, etc. worked:</b>	
<b>l.</b>	<b>Describe your specific scope of work:</b>	
<b>m.</b>	<b>Specific scope of work cost:</b>	
<b>n.</b>	<b>Your Participation was: circle one</b>	Prime / Sub
<b>o.</b>	<b>Penalties imposed? (Yes or No; if Yes, explain):</b>	
<b>p.</b>	<b>Any liens, claims, or lawsuits? (Yes or No; if Yes, explain):</b>	
<b>q.</b>	<b>Any other pertinent information?</b>	

## EXHIBIT G

### **INSURANCE REQUIREMENTS, COVERAGES and LIMITS** for **Tampa-Hillsborough County Expressway Authority**

Consultants, Contractors and Vendors, hereinafter referred to collectively and individually as "Insured" conducting business with the Tampa-Hillsborough County Expressway, "THEA" are required to maintain adequate insurance coverage and provide insurance certification to THEA.

#### **A. INSURANCE REQUIREMENTS:**

- 1) All insurance shall be from responsible insurance companies eligible to do business in the State of Florida and having an AM Best rating of A- or better and a financial size category of VII or better. Utilization of non-rated companies or companies with AM Best ratings lower than A- or a financial size category lower than VII may be approved on a case by case basis. If the insurer does not meet these requirements, THEA retains the right to approve or disapprove the use of the insurer.
- 2) INSURED'S liability policies, other than the Workers' Compensation and Professional Liability, shall provide that THEA, its officials, officers and employees are additional named insureds as to the operations of the INSURED under this AGREEMENT.
- 3) INSURED'S liability policies, other than the Workers' Compensation and Professional Liability, shall provide the "Severability of Interest" provision (a/k/a "Separation of Insureds" provision).
- 4) The INSURED'S Certificate of Insurance(s) shall provide THEA as an additional certificate holder for all policies issued.
- 5) The INSURED'S Certificate of Insurance(s) shall state the description of the operations, i.e., "Name of Agreement" between THEA and "Name of Insured" and shall state the Contract Number assigned for the AGREEMENT between THEA and the INSURED.
- 6) The INSURED shall deliver to THEA, within ten (10) days from the receipt of a Notice of Award of this AGREEMENT, properly executed Certificate(s) of Insurance on insurance industry standard certificate of insurance form(s) (example: ACORD form) setting forth the insurance coverages and limits required herein. All of the required insurance coverages shall be issued as required by law and shall be endorsed, where necessary, to comply with the minimum requirements contained herein.
- 7) Except as otherwise specified in the AGREEMENT, the insurance will commence on or prior to the effective date of the AGREEMENT and will be maintained in force throughout the duration of the AGREEMENT. Three years' completed operations coverage may be required to be maintained on specific commercial general liability policies and/or professional liability policies effective on the date of substantial completion or the termination of the AGREEMENT, whichever is earlier.
- 8) Aggregate Policy Limits on policies required of INSURED shall apply exclusively for this AGREEMENT.
- 9) INSURED authorizes THEA to verify its insurance information with its insurance agents, brokers, surety, and insurance carriers. At THEA'S request, INSURED shall provide copies of the policies at no cost to THEA, subject to redaction by the INSURED of any proprietary information.
- 10) All insurance coverages of the INSURED shall be primary to any insurance or self-insurance programs carried by THEA; and any THEA insurance or coverages shall not be contributory to INSURED'S insurance requirements in this AGREEMENT.

- 11) The insurance coverages and limits required of the INSURED under this AGREEMENT are designed to meet the minimum requirements of THEA. They are not designed as a recommended insurance program for the INSURED. The INSURED alone shall be responsible for the sufficiency of its own insurance program.
- 12) All policies of insurance required herein will be specifically endorsed to require the insurer provide THEA with thirty (30) days notice prior to any cancellation, intent not to renew any policy and/or any change that will reduce the insurance coverages required in this AGREEMENT, except for the application of the Aggregate Limits Provisions.

The endorsement will specify that such notice will be sent to:

Tampa-Hillsborough County Expressway, (THEA)  
Contracts & Procurement Manager  
1104 East Twiggs St, Suite 300  
Tampa, FL 33602

- 13) THEA accepts no responsibility for determining whether the INSURED'S insurance is in full compliance with the insurance required by the AGREEMENT. Neither the approval by THEA nor the failure to disapprove the insurance furnished by the INSURED will relieve the INSURED of their full responsibility to provide the insurance required by this AGREEMENT.
- 14) If the INSURED fails to provide or maintain the insurance coverages required in this AGREEMENT, THEA may terminate or suspend this AGREEMENT, or, at the THEA'S sole discretion, may obtain such coverages and invoice the INSURED and include a 15% administrative cost. If not paid within 45 days, the amount will be deducted from INSURED'S invoice. The decision of THEA to purchase such insurance coverages shall in no way be construed as a waiver of its rights under this AGREEMENT.
- 15) INSURED shall fully comply with the insurance requirements of this AGREEMENT unless excused in writing by THEA. Any deductible applicable to any claim shall be the responsibility of the INSURED.
- 16) Any liability insurance aggregate limits are to be confirmed in writing by the respective insurance company that to their knowledge, as of the date of the AGREEMENT, there are no pending claims or legal actions against the INSURED, which if resolved in favor of the claimant would impair the insurance company's ability to cover the minimum insurance limits stated herein.
- 17) Current Insurance Service Office (ISO) policies, forms, and endorsements or broader shall be used where applicable. Notwithstanding the foregoing, the wording of all policies, forms, and endorsements must be acceptable to THEA without restrictive endorsement.
- 18) The INSURED will not commence work, use or occupy THEA premises in connection with the AGREEMENT until the required insurance is in force, preliminary evidence of insurance acceptable to THEA has been provided to THEA and THEA has granted permission to the INSURED to commence work or use or occupy the premises in connection with the AGREEMENT.
- 19) Upon request, the INSURED shall promptly make available a certified, true and exact copy of the insurance policy and endorsements issued to the policy and any renewal thereof for THEA'S review and inspection. In the event of cancellation or non-renewal of this insurance, the INSURED agrees to purchase the maximum "extended claims reporting period" permitted under the policy within the time allowed, unless replacement coverage is obtained with retroactive coverage applicable as of the date the INSURED services started under this AGREEMENT.
- 20) All insurance minimum coverage limits extend to any subcontractor and the Prime INSURED is responsible for all subcontractors.

**B. INSURANCE COVERAGES and LIMITS:**

For the term of this AGREEMENT the INSURED shall procure and maintain insurances of the types and limits specified herein.

- 1) **Workers' Compensation and Employers' Liability Insurance** - The minimum limits of Worker's Compensation/Employer's Liability Insurance (inclusive of any amount provided by an umbrella or excess policy) are:

Workers' Compensation	Florida Statutory Requirements
Employers' Liability	
Each Accident	\$500,000
Disease – Policy Limit	\$500,000
Disease - Each Employee	\$500,000

- 2) **Commercial General Liability Insurance** - The minimum limits of Commercial General Liability Insurance (inclusive of any amount provided by an umbrella or excess policy) are:

General Aggregate	\$1,000,000
Per Person	\$1,000,000
Each Occurrence	\$2,000,000
Personal Injury	\$1,000,000
Property Damage	\$1,000,000
Products & Completed Operations	\$1,000,000

The General Aggregate Limit must be specifically applicable to the AGREEMENT between THEA and the INSURED.

The Certificate must reflect whether the policy is "claims made" or "occurrence".

Products & Completed Operations coverage to be maintained for three (3) years after final completion of the work under this AGREEMENT.

- 3) **Business Automobile Liability Insurance** - The minimum limits of Business Automobile Liability Insurance (inclusive of any amount provided by an umbrella or excess policy) covering ownership, maintenance, use, loading and unloading of all its owned, non-owned, leased or hired vehicles are:

Bodily Injury	
Each Person	\$1,000,000
Each Accident	\$1,000,000
Property Damage	\$1,000,000
Bodily Injury & Property Damage Combined	\$1,000,000

- 4) **Umbrella Liability Insurance or Excess Liability Insurance** – Umbrella Liability Insurance or Excess Liability Insurance must provide the same coverages as required for the underlying Commercial General, Business Automobile and Employers' Liability Coverages with no gaps in continuity of coverages or limits.

Bodily Injury & Property Damage Combined	
Each Occurrence	\$2,000,000
Aggregate (specific to this AGREEMENT)	\$2,000,000
Aggregate (not specific to this AGREEMENT)	\$1,000,000



- 5) **Professional Liability Insurance, also known as “Errors and Omissions”**. The minimum limits of Professional Liability Insurance covering all work of the INSURED without any exclusions unless approved in writing by THEA are:

Professional Liability	
Each Claim	\$1,000,000
Aggregate	\$1,000,000

Any deductible applicable to any claim shall be the responsibility of the INSURED and shall not be greater than \$100,000 unless approved by THEA in writing. This coverage shall be maintained by the INSURED for a period of not less than three (3) years from the date the INSURED has completed and THEA has accepted the services under this AGREEMENT.

- 6) **Environmental Impairment (Pollution) Liability, (if required)** – Environmental Impairment (Pollution) Liability insurance is required only if specifically stated in the Instructions and Submittal Documents package.

If required, the minimum limits of Environmental Impairment (Pollution) Liability insurance coverage (inclusive of any amount provided by an umbrella or excess policy) for liability resulting from pollution or other environmental impairment in connection with operations performed by or on behalf of INSURED under this AGREEMENT or the use or occupancy of THEA premises by or on behalf of the INSURED are:

Each Occurrence	\$1,000,000
Annual Aggregate	\$1,000,000

**[END OF INSURANCE REQUIREMENTS, COVERAGES AND LIMITS]**

**EXHIBIT H**

**BID BOND**

KNOW ALL MEN BY THESE PRESENTS, that we \_\_\_\_\_

(Here In after called the "Principal") and \_\_\_\_\_

(Hereinafter called the "Surety"), a Corporation chartered and existing under the laws of the State of \_\_\_\_\_ with its principal offices in the City of \_\_\_\_\_ and authorized to do business in the State of Florida are held firmly bound unto the Tampa-Hillsborough County Expressway Authority, in the full and just sum of \_\_\_\_\_ Dollars (\$ \_\_\_\_\_) good and lawful money of the United States of America, to be paid upon demand of the Tampa-Hillsborough County Expressway Authority, to which payment well and truly to be made we bind ourselves, our heirs, executors, administrators, and assigns, jointly and severally by these presents.

WHEREAS, the Principal is about to submit, or has submitted to the Tampa-Hillsborough County Expressway Authority, a proposal for the \_\_\_\_\_

WHEREAS, the Principal desires to file this bond in accordance with law, in lieu of a certified check or cashier's check otherwise required to accompany this Proposal.

"NOW, THEREFORE: The conditions of this obligation are such that if the Proposal is accepted, the Principal shall, within ten (10) days after the date of receipt of a written notice of Award of Contract, execute a contract in accordance with the Proposal and upon the terms, conditions and prices set forth therein in the form and manner required by the Tampa-Hillsborough County Expressway Authority and execute a sufficient and satisfactory Public Construction Bond, payable to the Tampa-Hillsborough County Expressway Authority and deliver documents which are condition to commencing the work... ". then this obligation to be void; otherwise to be and remain In full force and virtue in law; and the Surety shall, upon failure within the time specified above, immediately pay to the aforesaid Expressway Authority upon Demand the amount thereof in good and lawful money of the United States of America, not as a penalty, but as liquidated damages.

IN TESTIMONY THEREOF, the Principal and Surety have caused these presents to be duly signed and Sealed this \_\_\_\_\_ day of 20\_\_\_\_\_.

\_\_\_\_\_  
Principal

(Seal)

BY: \_\_\_\_\_

\_\_\_\_\_  
Surety

(Seal)

BY: \_\_\_\_\_

\_\_\_\_\_  
Countersigned

**CERTIFICATE AND AFFIDAVIT FOR SURETY BOND INSURER**

TO: TAMPA-HILLSBOROUGH EXPRESSWAY AUTHORITY  
RE: REQUEST FOR PROPOSALS NO. \_\_\_\_\_; PROJECT: \_\_\_\_\_

BIDDER: Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Telephone: \_\_\_\_\_

AMOUNT OF BOND: \_\_\_\_\_  
SURETY BOND INSURER  
Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Telephone: \_\_\_\_\_

Before me, the undersigned authority, personally appeared, \_\_\_\_\_  
on this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_ who hereby certifies that, in  
accordance with Section 287.0935, Florida Statutes, the insurer named above:

1. Is licensed to do business in the State of Florida;
2. Holds a certificate of authority authorizing it to write surety bonds in Florida;
3. Has twice the minimum surplus and capital required by the Florida Insurance Code at the time the invitation to bid is Issued;
4. Is otherwise in compliance with the provisions of the Florida Insurance Code; and
5. Holds a currently valid certificate of authority issued by the United States Department of the Treasury under Section 9304-9308 of Title 31 of the United States Code.

\_\_\_\_\_  
Signature of Officer of Surety Insure

STATE OF: \_\_\_\_\_

COUNTY OF: \_\_\_\_\_

THE FOREGOING INSTRUMENT was sworn to, subscribed and acknowledged before me this  
\_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_ by who is personally known to me or \_\_\_\_\_ has  
produced \_\_\_\_\_ as identification and did take an oath.

(Notary, check appropriate blank; and if obtaining identification, fill in appropriate identification number.)

\_\_\_\_\_  
Notary Public

\_\_\_\_\_  
(Printed Name of Notary)

My Commission Expires:

\_\_\_\_\_  
Serial Number, if any)

**EXHIBIT I**

**For Clerk of the Court  
Recording Purposes**  
Return to: Contracts Manager  
Tampa Hillsborough Expressway Authority  
1104 East Twiggs St., Suite 300  
Tampa, FL 33602  
BOND NO: \_\_\_\_\_

PERFORMANCE BOND

BY THIS BOND, We, \_\_\_\_\_, a \_\_\_\_\_ corporation, as **Principal**, and \_\_\_\_\_, a \_\_\_\_\_ corporation, as **Surety**, located at \_\_\_\_\_ are bound to the **TAMPA HILLSBOROUGH COUNTY EXPRESSWAY AUTHORITY**, herein called **Owner**, in the sum of \$\_\_\_\_\_, for payment of which we bind ourselves, our heirs, personal representatives, successors, and assigns, jointly and severally.

THE CONDITION OF THIS BOND is that if Principal:

1. Performs the contract dated \_\_\_\_\_, 20\_\_\_\_ between Principal and Owner for construction of the \_\_\_\_\_ at the Tampa-Hillsborough County Expressway Authority, Request for Proposals (RFP) Contract No. \_\_\_\_\_, at the times and in the manner prescribed in the contract, the contract being made a part of this bond by reference, and
2. Pays Owner all loss, damages including delay damages, including but not limited to liquidated damages, costs, and attorney's fees, including appellate proceedings, that Owner sustains because of a default by Principal under the contract; and
3. Performs the guarantee of all work and materials furnished under the Contract for the time specified in the Contract for construction and any applicable warranty period, then this bond is void; otherwise it remains in full force.

The Surety, for value received, agrees that any changes, extensions of time, or additions to the Terms of the Contract Documents, and neither compliance nor noncompliance with any formalities connected with the contract or the changes shall not affect Surety's obligation under this bond. Surety hereby waives notice of any such changes.

Any action instituted by a claimant under this bond for payment must be in accordance with the notice and time limitation provisions in Section 255.05(2), Florida Statutes.

Any changes in or under the contract documents and compliance or noncompliance with any formalities connected with the contract or the changes does not affect Surety's obligation under this bond.

**EXHIBIT I**

DATED ON: \_\_\_\_\_, 20\_\_\_\_\_.

Name of Principal (Contractor):

Name of Surety:

\_\_\_\_\_

\_\_\_\_\_

By: \_\_\_\_\_

By: \_\_\_\_\_  
Attorney in Fact

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Telephone No. \_\_\_\_\_

Telephone No. \_\_\_\_\_

Fax No. \_\_\_\_\_

Fax No. \_\_\_\_\_

(Attach "Certificate & Affidavit Form Surety Bond Insurer" and  
"Power of Attorney" from Surety)

STATE OF \_\_\_\_\_ :

:

COUNTY OF \_\_\_\_\_ :

:

THE FOREGOING INSTRUMENT was acknowledged before me this \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_ by \_\_\_\_\_, who \_\_\_\_ is personally known to me or \_\_\_\_ has produced \_\_\_\_\_ as identification and did not take an oath. [Notary, check appropriate blank; and, if obtaining identification, fill in appropriate identification number.]

My Commission Expires:

\_\_\_\_\_  
Notary Public

\_\_\_\_\_  
(Printed Name of Notary)

\_\_\_\_\_  
(Serial Number, if any)

This form complies with  
Section 255.05, Florida Statutes

**EXHIBIT I**

**CERTIFICATE AND AFFIDAVIT FOR SURETY BOND INSURER**

TO: TAMPA HILLSBOROUGH COUNTY EXPRESSWAY AUTHORITY (THEA)

RE: \_\_\_\_\_

PROPOSER:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

AMOUNT OF BOND: \_\_\_\_\_

SURETY BOND INSURER:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Before me, the undersigned authority, personally appeared, \_\_\_\_\_ on this \_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_ who hereby certifies that, the insurer named above:

1. Is licensed to do business in the State of Florida;
2. Holds a certificate of authority authorizing it to write surety bonds in Florida;
3. Has twice the minimum surplus and capital required by the Florida Insurance Code at the time the invitation to bid is issued;
4. Is otherwise in compliance with the provisions of the Florida Insurance Code; and,
5. Holds a currently valid certificate of authority issued by the United States Department of the Treasury under Section 9304 to 9308 of Title 31 of the United States Code.

\_\_\_\_\_  
Signature of Officer of Surety Insurer

STATE OF \_\_\_\_\_ :

:

COUNTY OF \_\_\_\_\_ :

THE FOREGOING INSTRUMENT was sworn to, subscribed and acknowledged before me this \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_ by \_\_\_\_\_, who \_\_\_\_ is personally known to me or \_\_\_\_ has produced \_\_\_\_\_ as identification and did take an oath.

[Notary, check appropriate blank; and, if obtaining identification, fill in appropriate identification number.]

\_\_\_\_\_  
Notary Public

\_\_\_\_\_  
Printed Name of Notary

My Commission Expires:

\_\_\_\_\_

(Serial Number, if any)

**EXHIBIT I**

**For Clerk of the Court  
Recording Purposes**  
Return to: Contracts Manager  
Tampa Hillsborough Expressway Authority  
1104 East Twiggs St., Suite 300  
Tampa, FL 33602  
BOND NO: \_\_\_\_\_

PAYMENT BOND

BY THIS BOND, We, \_\_\_\_\_, a \_\_\_\_\_ corporation, as **Principal**, and \_\_\_\_\_, a \_\_\_\_\_ corporation, as **Surety**, located at \_\_\_\_\_ are bound to the **TAMPA HILLSBOROUGH COUNTY EXPRESSWAY AUTHORITY**, herein called **Owner**, in the sum of \$\_\_\_\_\_, for payment of which we bind ourselves, our heirs, personal representatives, successors, and assigns, jointly and severally.

THE CONDITION OF THIS BOND is that if Principal:

1. Promptly makes payment to all claimants, as defined in Section 233.05(1), Florida Statutes, supplying Principal with labor, materials, or supplies, used directly or indirectly by Principal in the prosecution of the work provided for in the contract dated \_\_\_\_\_, 20 \_\_\_\_\_ between Principal and Owner for construction of \_\_\_\_\_ (RFP No. \_\_\_\_\_), the Contract being made a part of this bond by reference; and
2. Pays Owner all loss, damages expenses, costs, and attorney's fees, including appellate proceedings, that Owner sustains because of a default by Principal under the contract related to payment for such labor, materials, or supplies furnished to the Principal, then this bond is void; otherwise it remains in full force.

Any changes in or under the contract documents and compliance or noncompliance with any formalities connected with the contract or the changes does not affect Surety's obligation under this bond.

Certain claimants seeking the protection of this Bond must timely comply with the strict requirements set forth in Section 255.05, Florida Statutes, and as otherwise provided by law.

**EXHIBIT I**

DATED ON: \_\_\_\_\_, 20\_\_\_\_\_.

Name of Principal (Contractor):

Name of Surety:

\_\_\_\_\_

\_\_\_\_\_

By: \_\_\_\_\_

By: \_\_\_\_\_  
Attorney in Fact

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone No. \_\_\_\_\_

Telephone No. \_\_\_\_\_

Fax No. \_\_\_\_\_

Fax No. \_\_\_\_\_

(Attach "Certificate & Affidavit Form Surety Bond Insurer" and  
"Power of Attorney" from Surety)

STATE OF \_\_\_\_\_ :

COUNTY OF \_\_\_\_\_ :

THE FOREGOING INSTRUMENT was acknowledged before me this \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_ by \_\_\_\_\_, who \_\_\_\_ is personally known to me or \_\_\_\_ has produced \_\_\_\_\_ as identification and did not take an oath. [Notary, check appropriate blank; and, if obtaining identification, fill in appropriate identification number.]

My Commission Expires:

\_\_\_\_\_  
Notary Public

\_\_\_\_\_  
(Printed Name of Notary)

\_\_\_\_\_  
(Serial Number, if any)

This form complies with  
Section 255.05, Florida Statutes



**EXHIBIT I**

**CERTIFICATE AND AFFIDAVIT FOR SURETY BOND INSURER**

TO: TAMPA HILLSBOROUGH COUNTY EXPRESSWAY AUTHORITY (THEA)

RE: \_\_\_\_\_

PROPOSER:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

AMOUNT OF BOND: \_\_\_\_\_

SURETY BOND INSURER:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Before me, the undersigned authority, personally appeared, \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_ who hereby certifies that, the insurer named above:

1. Is licensed to do business in the State of Florida;
2. Holds a certificate of authority authorizing it to write surety bonds in Florida;
3. Has twice the minimum surplus and capital required by the Florida Insurance Code at the time the invitation to bid is issued;
4. Is otherwise in compliance with the provisions of the Florida Insurance Code; and,
5. Holds a currently valid certificate of authority issued by the United States Department of the Treasury under Section 9304 to 9308 of Title 31 of the United States Code.

\_\_\_\_\_  
Signature of Officer of Surety Insurer

STATE OF \_\_\_\_\_ :

COUNTY OF \_\_\_\_\_ :

THE FOREGOING INSTRUMENT was sworn to, subscribed and acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_ by \_\_\_\_\_, who \_\_\_\_\_ is personally known to me or \_\_\_\_\_ has produced \_\_\_\_\_ as identification and did take an oath.

[Notary, check appropriate blank; and, if obtaining identification, fill in appropriate identification number.]

\_\_\_\_\_  
Notary Public

\_\_\_\_\_  
Printed Name of Notary

My Commission Expires:

\_\_\_\_\_

(Serial Number, if any)

**EXHIBIT J**

**CERTIFICATION REGARDING SCRUTINIZED COMPANIES LISTS**

This certification is required pursuant to Florida Statute, Section 287.135.

By executing this form and each and every renewal hereof (if renewal is separately provided for herein), pursuant to section 287.135, Florida Statutes, Consultant certifies, represents, and warrants that: (a) it is not on the Scrutinized Companies with Activities in Sudan List, (b) it is not on the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, (c) it is not on the Scrutinized Companies with Activities in Iran Terrorism Sectors List, (d) that it does not have Business operations or is engaged in business in Cuba or Syria, and (e) that it is not engaged or engaging in a Boycott of Israel, and that all such certifications were true at the time it submitted its bid or proposal for this Agreement, as of the Effective Date of this Agreement, and as of the effective date of any renewal of this Agreement. Notwithstanding anything contained in this Agreement to the contrary, the Authority may terminate this Agreement immediately for cause if: (1) Consultant is found to have submitted a false certification regarding (a) – (e) above in accordance with section 287.135(5), Florida Statutes, (2) Consultant is found to have been placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or is or has been engaged in Business operations in Cuba or Syria or a Boycott of Israel, or (3) Consultant is found to have been placed on a list created pursuant to section 215.473, Florida Statutes, relating to scrutinized active business operations in Iran. Such termination shall be in addition to any and all remedies available to the Authority at law or in equity. The terms “Boycott of Israel” and “Business operations” used in this section are defined as in Section 287.135, Florida Statutes. The Lists referred to in this section are those Lists in and maintained pursuant to section 287.135, Florida Statutes.

Firm: \_\_\_\_\_

Firm FID or EIN: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

I hereby warrant that I am duly authorized to sign and bind on behalf of the company listed above as the “Firm”.

I hereby certify and affirm that the company listed above as the “Firm” certifies, represents, and warrants that: (a) it is not on the Scrutinized Companies with Activities in Sudan List, (b) it is not on the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, (c) it is not on the Scrutinized Companies with Activities in Iran Terrorism Sectors List, (d) that it does not have Business operations or is engaged in business in Cuba or Syria, and (e) that it is not engaged or engaging in a Boycott of Israel, and that all such certifications were true at the time it submitted its bid or proposal for this Agreement, as of the Effective Date of this Agreement, and as of the effective date of any renewal of this Agreement. I understand pursuant to Florida Statute, Section 287.135, the submission of a false certification may subject the Respondent/Bidder to civil penalties, attorney’s fees and/or costs.

**Firm:**

By: \_\_\_\_\_  
(Authorized Signature)

\_\_\_\_\_  
(Printed Name of Signer)

\_\_\_\_\_  
(Title of Signer)

\_\_\_\_\_  
(Date Signed)